



CONSENT LETTER

To,
The Board of Directors
SAR Televenture Limited
P.No-346A, PH-4, Udyog Vihar,
Gurugram, Hariyana - 122016, India

Re: Proposed initial public offering of equity shares of ₹2 each by SAR Televenture Limited through a fresh issue of Equity Shares

Dear Sir/Ma'am,

I, Archana Rao (being a director of the Company & authorized representative on behalf of the company M/s M.G Metalloy Private Limited), hereby give our consent to our name being included as a "promoter" of the Company, in the Draft Red Herring Prospectus, Red Herring Prospectus and the prospectus which the Company intends to file, with the Emerge Platform of National Stock Exchange of India Limited and Red Herring Prospectus and the Prospectus to be filed with the Registrar of Companies and submitted to the SEBI, in accordance with the provisions of the SEBI ICDR Regulations and the Companies Act, with respect to the Issue, and in any other material used in connection with the Issue.

We hereby authorise you to deliver this consent letter to the Stock Exchange, the ROC and any other regulatory authorities as may be required.

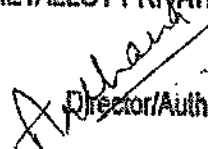
We further confirm that the above information in relation to us is true, adequate and not misleading and without omission of any matter that is likely to mislead.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead manager to the Issue until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, the BRLM and the legal counsel to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Issue-related material, and may be relied upon by the Company, BRLM and the legal counsel to the Issue.

We also consent to the submission of this letter as may be necessary, to any regulatory or statutory authority and/or for the records to be maintained by the BRLM in connection with the Issue.

For M.G METALLOY PRIVATE LIMITED

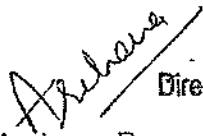

Director/Auth. Signatory

CIN: U27101DL2010PTC202918

Regd. Office: Private Office No-303, Third Floor Building No-5, Preet Vihar New Delhi 110092
Ph.: 0120-4614300, Email: office@applegroup.co.in

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully
M/G METALLOY PRIVATE LIMITED



Director/Auth. Signatory

Archana Rao
(on behalf of M/s M.G Metalloy Private Limited)

Date: 29.08.2023
Place: New Delhi

Cc:
Book Running Lead Manager
Pantomath Capital Advisors Private Limited
Pantomath Nucleus House,
Saki- Vihar Road, Andheri East,
Mumbai- 400072
Maharashtra, India

RAHUL SAHDEV
HOUSE NO. 1106, SECTOR-17, FARIDABAD,
HARYANA-121002

Mobile No. +91-9811555925
Email id: rsahdev@adacell.in

CONSENT LETTER

To,
The Board of Directors
SAR Televenture Limited
P.No.-346A, PH-4, Udyog Vihar,
Gurugram, Haryana-122016, India

Re: Proposed initial public offering of equity shares of ₹2 each by SAR Televenture Limited through a fresh issue of Equity Shares

Dear Sir/Madam,

I, Rahul Sahdev, hereby give my consent to my name being included as Managing Director and to the inclusion of the information appearing in relation to me therein in the Draft Red Herring Prospectus, Red Herring Prospectus and the prospectus which the Company intends to file, with the Emerge Platform of National Stock Exchange of India Limited and Red Herring Prospectus & the Prospectus to be filed with the Registrar of Companies and submitted to the SEBI, in accordance with the provisions of the SEBI ICDR Regulations and the Companies Act, 2013 with respect to the Issue and in any other Issue-related documents.

I hereby authorise you to deliver this consent letter to the Stock Exchange, the ROC and any other regulatory authorities as may be required.

I further confirm that the information in this certificate is true, adequate and not misleading and without omission of any matter that is likely to mislead.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead manager to the Issue until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, the BRLM and the legal counsel to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

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I also consent to the submission of this letter as may be necessary, to any regulatory or statutory authority and/or for the records to be maintained by the BRLM in connection with the Issue.

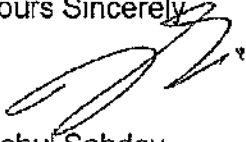
I hereby consent to this letter being disclosed by the BRLM, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to



avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Offer Documents, as the case may be.

Thanking You
Yours Sincerely



Rahul Sahdev
Managing Director

Date: 29.08.2023
Place: Faridabad

Cc:

**Book Running Lead Manager
Pantomath Capital Advisors Private Limited
Pantomath Nucleus House,
Saki-Vihar Road, Andheri East,
Mumbai- 400072
Maharashtra, India**

PRAVEEN TANDON
DENDERA 604, OMAXE, NILE
APPARTMENT, NEAR SAI TEMPLE
SECTOR 49 SOHNA ROAD ISLAMPUR,
GURGAON 122018

Mobile No. +91-9654990307
Email id: praveen.tandon@sarventure.in

CONSENT LETTER

To,
The Board of Directors
SAR Televenture Limited
P.No-346A, PH-4, Udyog Vihar,
Gurugram, Hariyana-122016 India

Re: Proposed initial public offering of equity shares of ₹2 each by SAR Televenture Limited through a fresh issue of Equity Shares

Dear Sir,

I, Praveen Tandon, hereby give my consent to my name being included as Whole Time Director and to the inclusion of the information appearing in relation to me therein in the Draft Red Herring Prospectus, Red Herring Prospectus and the prospectus which the Company intends to file, with the Emerge Platform of National Stock Exchange of India Limited and Red Herring Prospectus and the Prospectus to be filed with the Registrar of Companies and submitted to the SEBI, in accordance with the provisions of the SEBI ICDR Regulations and the Companies Act, 2013 with respect to the Issue and in any other Issue-related documents.

I hereby authorise you to deliver this consent letter the Stock Exchange, the ROC and any other regulatory authorities as may be required.

I further confirm that the information in this certificate is true, adequate and not misleading and without omission of any matter that is likely to mislead.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead manager to the Issue until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, the BRLM and the legal counsel to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Issue-related material, and may be relied upon by the Company, BRLM and the legal counsel to the Issue.

I also consent to the submission of this letter as may be necessary, to any regulatory or statutory authority and/or for the records to be maintained by the BRLM in connection with the Issue.



I hereby consent to this letter being disclosed by the BRLM, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

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Thanking You
Yours Sincerely



Praveen Tandon
(Whole Time Director)

Date: 29.08.2023
Place: Gurgaon

Cc:

**Book Running Lead Manager
Pantomath Capital Advisors Private Limited
Pantomath Nucleus House,
Saki-Vihar Road, Andheri East,
Mumbai- 400072
Maharashtra, India**

KAVYA JHA
112/2-C-1, Silver Oaks Apartment,
DLF-1, Kachnar Marg, Opposite DLF Phase-1
Sector 26, Sikanderpur, Ghosi-122002
Gurgaon

Mobile No. +91- 9811945745
Email id: kavyatanishq@yahoo.co.in

CONSENT LETTER

To,
The Board of Directors
SAR Televenture Limited
P.No-346A, PH-4, Udyog Vihar,
Gurugram, Hariyana-122016 India

Re: Proposed initial public offering of equity shares of ₹2 each by SAR Televenture Limited through a fresh issue of Equity Shares

Dear Sir,

I, Kavya Jha, hereby give my consent to my name being included as Non-executive director and to the inclusion of the information appearing in relation to me therein in the Draft Red Herring Prospectus, Red Herring Prospectus and the prospectus which the Company intends to file, with the Emerge Platform of National Stock Exchange of India Limited and Red Herring Prospectus and the Prospectus to be filed with the Registrar of Companies and submitted to the SEBI, in accordance with the provisions of the SEBI ICDR Regulations and the Companies Act, 2013 with respect to the Issue and in any other Issue-related documents.

I hereby authorise you to deliver this consent letter to the Stock Exchange, the ROC and any other regulatory authorities as may be required.

I further confirm that the information in this certificate is true, adequate and not misleading and without omission of any matter that is likely to mislead.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead manager to the Issue until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, the BRLM and the legal counsel to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

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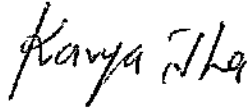
I also consent to the submission of this letter as may be necessary, to any regulatory or statutory authority and/or for the records to be maintained by the BRLM in connection with the Issue.

Kavya Jha

I hereby consent to this letter being disclosed by the BRLM, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

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Thanking You
Yours Sincerely



Kavya Jha
(Non-Executive Director)

Date: 29.08.2023
Place: Gurgaon

Cc:

**Book Running Lead Manager
Pantomath Capital Advisors Private Limited
Pantomath Nucleus House,
Saki-Vihar Road, Andheri East,
Mumbai- 400072
Maharashtra, India**

CHANDRA PRAKASH SRIVASTAVA
FLAT NO. 402 BELVEERE TOWER,
CHARMWOOD VILLAGE, FARIDABAD,
SURAJKUND-121009, HARYANA,

Mobile No. +91-9716000060
Email Id: cpsrivastava50@yahoo.com

CONSENT LETTER

To,
The Board of Directors
SAR Televenture Limited
P.NO-346A, PH-4, Udyog Vihar,
Gurugram, Haryana-122016, India

Re: Proposed initial public offering of equity shares of ₹2 each by SAR Televenture Limited through a fresh issue of Equity Shares

Dear Sir,

I, Chandra Prakash Srivastava, hereby give my consent to my name being included as Non-Executive Director and to the inclusion of the information appearing in relation to me therein in the Draft Red Herring Prospectus, Red Herring Prospectus and the prospectus which the Company intends to file, with the Emerge Platform of National Stock Exchange of India Limited and Red Herring Prospectus and the Prospectus to be filed with the Registrar of Companies and submitted to the SEBI, in accordance with the provisions of the SEBI ICDR Regulations and the Companies Act, 2013 with respect to the Issue and in any other Issue-related documents.

I hereby authorise you to deliver this consent letter the Stock Exchange, the ROC and any other regulatory authorities as may be required.

I further confirm that the information in this certificate is true, adequate and not misleading and without omission of any matter that is likely to mislead.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead manager to the Issue ("BRLM") until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, the BRLM and the legal counsel to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Issue-related material, and may be relied upon by the Company, BRLM and the legal counsel to the Issue.

I also consent to the submission of this letter as may be necessary, to any regulatory or statutory authority and/or for the records to be maintained by the BRLM in connection with the Issue.

I hereby consent to this letter being disclosed by the BRLM, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to

avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

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Thanking You
Yours Sincerely



Chandra Prakash Srivastava
(Non-Executive Director)

Date: 29.08.2023
Place: Faridabad

Cc:

**Book Running Lead Manager
Pantomath Capital Advisors Private Limited
Pantomath Nucleus House,
Saki-Vihar Road, Andheri East,
Mumbai- 400072
Maharashtra, India**

SUMAN KUMAR
H NO. 6669, BLOCK 9, STREET NO 7,
NEAR KHALSA COLLEGE, DEV NAGAR,
KAROL BAGH, DELHI-110005

Mobile No. +91- 9891212386
Email id: Kumargautamsuman@gmail.com

CONSENT LETTER

To,
The Board of Directors
SAR Televenture Limited
P.NO-346A, PH-4, Udyog Vihar,
Gurugram, Haryana - 122016, India

Re: Proposed initial public offering of equity shares of ₹2 each by SAR Televenture Limited through a fresh issue of Equity Shares

Dear Sir,

I, Suman Kumar, hereby give my consent to my name being included as Independent Director and to the inclusion of the information appearing in relation to me therein in the Draft Red Herring Prospectus, Red Herring Prospectus and the prospectus which the Company intends to file, with the Emerge Platform of National Stock Exchange of India Limited and Red Herring Prospectus and the Prospectus to be filed with the Registrar of Companies and submitted to the SEBI, in accordance with the provisions of the SEBI ICDR Regulations and the Companies Act, 2013 with respect to the Issue and in any other Issue-related documents.

I hereby authorise you to deliver this consent letter the Stock Exchange, the ROC and any other regulatory authorities as may be required.

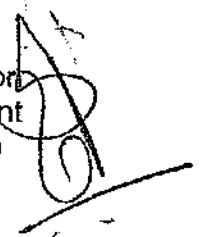
I further confirm that the information in this certificate is true, adequate and not misleading and without omission of any matter that is likely to mislead.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead manager to the Issue ("BRLM") until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, the BRLM and the legal counsel to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

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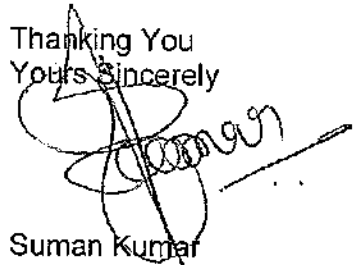
I hereby consent to this letter being disclosed by the BRLM, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to



avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Thanking You
Yours Sincerely



Suman Kumar
(Independent Director)

Date: 29-08-2023
Place: Delhi

Cc:

**Book Running Lead Manager
Pantomath Capital Advisors Private Limited
Pantomath Nucleus House,
Saki-Vihar Road, Andheri East,
Mumbai- 400072
Maharashtra, India**

AISHWARYA SINGHVI
21, Nokha Road, Neminath Jain
Colony, Hiran Magri, Sec 3 Girwa Udaipur
Shastri Circle-313001 Rajasthan

Mobile No. +91- 8003807008
Email Id: aishwaryasinghvi291993@gmail.com

CONSENT LETTER

To,
The Board of Directors
SAR Televenture Limited
P.NO-346A, PH-4, Udyog Vihar,
Gurugram, Haryana-122016, India

**Re: Proposed initial public offering of equity shares of ₹2 each by SAR
Televenture Limited through a fresh issue of Equity Shares**

Dear Sir,

I, Aishwarya Singhvi, hereby give my consent to my name being included as Independent Director and to the inclusion of the information appearing in relation to me therein in the Draft Red Herring Prospectus, Red Herring Prospectus and the prospectus which the Company intends to file, with the Emerge Platform of National Stock Exchange of India Limited and Red Herring Prospectus and the Prospectus to be filed with the Registrar of Companies and submitted to the SEBI, in accordance with the provisions of the SEBI ICDR Regulations and the Companies Act, 2013 with respect to the Issue and in any other Issue-related documents.

I hereby authorise you to deliver this consent letter the Stock Exchange, the ROC and any other regulatory authorities as may be required.

I further confirm that the information in this certificate is true, adequate and not misleading and without omission of any matter that is likely to mislead.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead manager to the Issue ("BRLM") until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, the BRLM and the legal counsel to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

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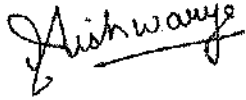
I also consent to the submission of this letter as may be necessary, to any regulatory or statutory authority and/or for the records to be maintained by the BRLM in connection with the Issue.

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Aishwarya

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Thanking You
Yours Sincerely



Aishwarya Singhvi
(Independent Director)

Date: 29.08.2023
Place: Rajasthan

Cc:

**Book Running Lead Manager
Pantomath Capital Advisors Private Limited
Pantomath Nucleus House,
Saki- Vihar Road, Andheri East,
Mumbai- 400072
Maharashtra, India**

CONSENT LETTER

To,
The Board of Directors
SAR Televenture Limited
P.No.-346A, PH-4, Udyog Vihar,
Gurugram, Haryana-122016, India

**Re: Proposed initial public offering of equity shares of ₹2 each by SAR
Televenture Limited through a fresh issue of Equity Shares**

Dear Sir/Ma'am,

I, Rahul Sahdev, hereby give my consent to my name being included as a Managing Director (Key Managerial Personnel), in the Draft Red Herring Prospectus, Red Herring Prospectus which the Company intends to file, with the Emerge Platform of National Stock Exchange of India Limited and Red Herring Prospectus and the Prospectus to be filed with the Registrar of Companies and submitted to the SEBI, in accordance with the provisions of the SEBI ICDR Regulations and the Companies Act, with respect to the Issue, and in any other material used in connection with the Issue.

I hereby authorise you to deliver this consent letter to the Stock Exchange, the ROC and any other regulatory authorities as may be required.

I further confirm that the above information in relation to me is true, adequate and not misleading and without omission of any matter that is likely to mislead.

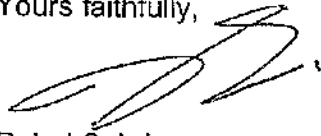
I confirm that I will immediately communicate any changes in writing in the above information to the book running lead manager to the Issue until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, the BRLM and the legal counsel to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

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Yours faithfully,



Rahul Sahdev
Managing Director

Date: 29.08.2023
Place: Faridabad

Cc:
Book Running Lead Manager
Pantomath Capital Advisors Private Limited
Pantomath Nucleus House,
Saki- Vihar Road, Andheri East,
Mumbai- 400072
Maharashtra, India

PRAVEEN TANDON
DENDERA 604, OMAXE, NILE
APPARTMENT, NEAR SAI TEMPLE
SECTOR 49 SOHNA ROAD ISLAMPUR,
GURGAON 122018

Mobile No. +91-9654990307
Email id: praveen.tandon@sarventure.in

CONSENT LETTER

To,
The Board of Directors
SAR Televenture Limited
P.No.-346A, PH-4, Udyog Vihar,
Gurugram, Haryana-122016, India

Re: Proposed initial public offering of equity shares of ₹2 each by SAR Televenture Limited through a fresh issue of Equity Shares

Dear Sir/Ma'am,

I, Praveen Tandon, hereby give my consent to my name being included as a Whole-Time Director (Key Managerial Personnel), in the Draft Red Herring Prospectus, Red Herring Prospectus and the prospectus which the Company intends to file, with the Emerge Platform of National Stock Exchange of India Limited and Red Herring Prospectus and the Prospectus to be filed with the Registrar of Companies and submitted to the SEBI, in accordance with the provisions of the SEBI ICDR Regulations and the Companies Act, with respect to the Issue, and in any other material used in connection with the Issue.

I hereby authorise you to deliver this consent letter to the Stock Exchange, the ROC and any other regulatory authorities as may be required.

I further confirm that the above information in relation to me is true, adequate and not misleading and without omission of any matter that is likely to mislead.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead manager to the Issue until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, the BRLM and the legal counsel to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

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Yours faithfully,



Praveen Tandon
(Whole Time Director)

Date: 29.08.2023
Place: Gurgaon

Cc:
Book Running Lead Manager
Pantomath Capital Advisors Private Limited
Pantomath Nucleus House,
Saki- Vihar Road, Andheri East,
Mumbai- 400072
Maharashtra, India

CONSENT LETTER

To,
The Board of Directors
SAR Televenture Limited
P.No – 346A, PH-4, Udyog Vihar,
Gurugram, Hariyana - 122016, India

Re: Proposed initial public offering of equity shares of ₹2 each by SAR Televenture Limited through a fresh issue of Equity Shares

Dear Sir/Ma'am,

I, Sarvgya Jain, hereby give my consent to act as the Chief Financial Officer-CFO (KMP) of the Company and to my name and other details mentioned herein being included as Chief Financial Officer of the Company in the Draft Red Herring Prospectus which the Company intends to file, with the Emerge Platform of National Stock Exchange of India Limited and Red Herring Prospectus and the Prospectus to be filed with the Registrar of Companies and submitted to the SEBI, in accordance with the provisions of the SEBI ICDR Regulations and the Companies Act, 2013 with respect to the Issue and any other documents in relation to the Issue.

I hereby authorise you to deliver this consent letter to the Stock Exchange, the ROC and any other regulatory authorities as may be required.

I will be responsible for ensuring the conformity by and monitoring compliance of the Company with all applicable laws, including applicable securities laws and for redressal of investor's grievances, in connection with the Issue, and subsequent listing of the Company's Equity Shares on the stock Exchange.

The term "securities laws" includes the Companies Act, 2013, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Securities Contracts (Regulation) Act, 1956, the Depositories Act, 1996, and the rules and regulations made thereunder and the regulations, general or specific orders, guidelines or circulars made or issued by the Securities and Exchange Board of India or any other governmental or legal authority relating to securities in India, handling and redressal of investor grievances or complaints, if any, in connection with the Issue, and subsequent listing of the Company's equity shares on the relevant stock Exchange where the Company's equity shares are proposed to be listed.

The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Issue:

Name: Sarvgya Jain
Address: Plot. No. 346-A, 2nd Floor, Udyog Vihar Phase-4, Gurugram, Haryana-122016, India
Telephone Number: 0124-45133283
Email: cfo@sartelevventure.com

I further confirm that the above information in relation to me is true, adequate and not misleading and without omission of any matter that is likely to mislead.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead manager to the Issue until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, BRLM and the legal counsel to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Issue-related material, and may be relied upon by the Company, BRLM and the legal counsel to the Issue.

I also consent to the submission of this letter as may be necessary to any regulatory or statutory authority and/or for the records to be maintained by the BRLM in connection with the Issue.

I hereby consent to this letter being disclosed by the BRLM, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Sarvgya Jain
Chief Financial Officer

Date: 29.08.2023
Place: Gurgaon

Cc:
Book Running Lead Manager
Pantomath Capital Advisors Private Limited
Pantomath Nucleus House,
Saki-Vihar Road, Andheri East,
Mumbai- 400072
Maharashtra, India

ABHISHEK JAIN
Plot. No. 346-A, 2nd Floor, Udyog Vihar
Phase-4, Gurugram, Haryana-122016, India

Telephone No.: 0124-45133283
Email id: ipo@sartelevventure.com

CONSENT LETTER

To,
The Board of Directors
SAR Televenture Limited
P.No – 346A, PH-4, Udyog Vihar,
Gurugram, Hariyana - 122016, India

Re: Proposed initial public offering of equity shares of ₹2 each by SAR Televenture Limited through a fresh issue of Equity Shares

Dear Sir/Ma'am,

I, Abhishek Jain, hereby give my consent to act as the Company Secretary and Compliance Officer (KMP) of the Company and to my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company in the Draft Red Herring Prospectus which the Company intends to file, with the Emerge Platform of National Stock Exchange of India Limited and Red Herring Prospectus and the Prospectus to be filed with the Registrar of Companies and submitted to the SEBI, in accordance with the provisions of the SEBI ICDR Regulations and the Companies Act, 2013 with respect to the Issue and any other documents in relation to the Issue.

I hereby authorise you to deliver this consent letter to the Stock Exchange, the ROC and any other regulatory authorities as may be required.

I am a fellow member of the Institute of Company Secretaries of India.

I will be responsible for ensuring the conformity by and monitoring compliance of the Company with all applicable laws, including applicable securities laws and for redressal of investor's grievances, in connection with the Issue, and subsequent listing of the Company's Equity Shares on the stock Exchange.

The term "securities laws" includes the Companies Act, 2013, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Securities Contracts (Regulation) Act, 1956, the Depositories Act, 1996, and the rules and regulations made thereunder and the regulations, general or specific orders, guidelines or circulars made or issued by the Securities and Exchange Board of India or any other governmental or legal authority relating to securities in India, handling and redressal of investor grievances or complaints, if any, in connection with the Issue, and subsequent listing of the Company's equity shares on the relevant stock Exchange where the Company's equity shares are proposed to be listed.



The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Issue:

Name: Abhishek Jain

Address: Plot. No. 346-A, 2nd Floor, Udyog Vihar Phase-4, Gurugram, Haryana-122016, India

Telephone Number: 0124-45133283

Email: ipo@sartelevventure.com

I further confirm that the above information in relation to me is true, adequate and not misleading and without omission of any matter that is likely to mislead.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead manager to the Issue until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, BRLM and the legal counsel to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

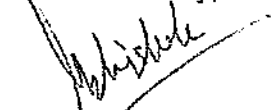
This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Issue-related material, and may be relied upon by the Company, BRLM and the legal counsel to the Issue.

I also consent to the submission of this letter as may be necessary to any regulatory or statutory authority and/or for the records to be maintained by the BRLM in connection with the Issue.

I hereby consent to this letter being disclosed by the BRLM, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Abhishek Jain

Compliance Officer & Company Secretary

Date: 29.08.2023

Place: Gurgaon

Cc:

**Book Running Lead Manager
Pantomath Capital Advisors Private Limited
Pantomath Nucleus House,
Saki- Vihar Road, Andheri East,
Mumbai- 400072
Maharashtra, India**



SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

SEBI Registered Category-1, Registrars & Share Transfer Agent

Regd. & Corp. Office: D – 153A, Okhla Industrial Area

Phase – I, New Delhi – 110020

Phone no. 011 – 40450193-197,26812682-83, Web: www.skylinerta.com

To,
The Board of Directors,
SAR TELEVENTURE LIMITED
P. No. 346-A, 2nd Floor,
Udyog Vihar Phase-4 NA Gurugram
Haryana: 122016
Subject: - Proposed Initial Public Issue of SAR TELEVENTURE LIMITED

Dear Sir/Madam,

We, the undersigned, hereby testify and accord our consent to act as Registrar to the Issue and have no objection to our name being inserted as Registrar to the Issue in the offer document(s) which the Company intends to issue in respect thereof and we authorize the said Company to deliver this letter of consent to the Registrar of Companies, Stock Exchange and SEBI.

Further we hereby give our consent to include the following contact details:

LOGO	
Name:-	Skyline Financial Services Pvt. Ltd.
Address:-	D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi 110020
Tel:-	011-40450193-197
Fax:-	011-26812683
E-mail:-	ipo@skylinerta.com
Investor Grievance E-Mail	grievances@skylinerta.com
Website:-	www.skylinerta.com
Contact Person:-	Mr. Anuj Rana
SEBI Registration Number	INR000003241
CIN:-	U74899DL1995PTC071324

Thanking you,

Yours faithfully
For and on behalf of Skyline Financial Services Pvt. Ltd.

VIRENDER
KUMAR RANA

Digitally signed by VIRENDER
KUMAR RANA
Date: 2023.07.05 17:19:51 +05'30'

Virender Kumar Rana
(Director)
Date: 05.07.2023
Place: New Delhi



R. K. STOCKHOLDING PVT. LTD.

CIN -U65993DL1995PTC413220

Member : National Stock Exchange of India Ltd.

Member : Bombay Stock Exchange Ltd.

Member : Metropolitan Stock Exchange of India Ltd.

Depository Participant : CDSL

To,

The Board of Directors

SAR Televenture Limited

P.No. 346-A, 2nd Floor, Udyog Vihar Phase-4,

Gurgaon, Haryana-122016

Sub: Consent for inclusion of name as Market Maker and to act as Market Maker for the issue of SAR Televenture Limited

Re: Proposed Initial Public Offer of Equity Shares by SAR Televenture Limited

With reference to the above, we grant our consent to act as Market maker for the Initial Public offer (IPO) of SAR Tele venture Limited and for including our name as Market Maker to the issue of proposed IPO of your company in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus to be filed with Stock Exchange, the Registrar of Companies, SEBI or any Regulatory Authority, which the company intends to submit in respect of proposed IPO of its Equity Shares.

Further we hereby give our consent to include the following details:

Name	R. K. Stock Holding Private Limited
Address	A-7, Block B- 1, 1st Floor, Mohan Co-Operative Industrial, BTPS South Delhi, New Delhi-110044
Telephone	9810046444 / 011-48564444(281)
E-mail	navdeep@rkfml.com / compliance@rkfml.com
Contact person	Mr. Navdeep Varshneya
Website	www.rkfs.org
SEBI Registration No.	INZ000211932

We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and other applicable provisions of the Companies Act, 2013.

A copy of SEBI Registration Certificate is attached herewith as Annexure- 1

Thanking You

For R. K. Stock Holding Private Limited

(Signature)

Navdeep Varshneya

DIN: 00508417

(Stamp)

Date: October 12,2023

Place: New Delhi

प्ररूप घ
FORM D

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(स्टॉक दलाल और उप-दलाल) विनियम, 1992
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992

0001379

(विनियम 6 तथा 10ब / Regulations 6 and 10B)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

R. K. STOCKHOLDING (P) LIMITED
Trade Name: R. K. STOCKHOLDING (P) LIMITED
A 7 BLOCK B1, MOHAN CO OPERATIVE IND ESTATE
MATHURA ROAD
DELHI
NATIONAL CAPITAL TERRITORY OF DELHI
110044

को प्रतिभूतियों में क्रय, विक्रय या ब्यौहार / व्यापारों के समाशोधन तथा निपटान के क्रियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेंज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा अनुज्ञात हों करने के लिए, बोर्ड द्वारा, समय-समय पर, उसके लिए विनिर्दिष्ट शर्तों के अधीन, स्टॉक दलाल / सांपत्तिक व्यापारिक सदस्य / समाशोधन सदस्य के रूप में रजिस्ट्रीकरण प्रमाणपत्र एतद्वारा प्रदान करता है।

as a

Stock Broker


Director

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s) / clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आवंटित रजिस्ट्रीकरण संख्या निम्नानुसार है / Registration number allotted is as under: INZ000211932

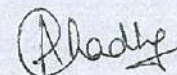
यह प्रमाणपत्र तब तक विधिमान्य रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं हो जाता।

This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.



आदेश द्वारा / By order

भारतीय प्रतिभूति और विनियम बोर्ड के लिए और की ओर से
For and on behalf of Securities and Exchange Board of India



ANUPMA CHADHA

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

तारीख / Date :December 12, 2018

Amit Chowdhry
Plot No 346A, 2nd Floor, Udyog Vihar
Phase-IV Gurugram-122016 Haryana

Email id: amit.chowdhry@sarventure.ir
Mobile No.: +91-9212320611

CONSENT LETTER

To,
The Board of Directors
SAR Televenture Limited
P.No-346A, PH-4, Udyog Vihar,
Gurugram, Hariyana-122016 India

Re: Proposed initial public offering of equity shares of ₹2 each by SAR Televenture Limited through a fresh issue of Equity Shares

Dear Sir,

I, Amit Chowdhry, hereby give my consent to my name being included as General Manager Operations and to the inclusion of the information appearing in relation to me therein in the Draft Red Herring Prospectus, Red Herring Prospectus and the prospectus which the Company intends to file, with the Emerge Platform of National Stock Exchange of India Limited and Red Herring Prospectus and the Prospectus to be filed with the Registrar of Companies and submitted to the SEBI, in accordance with the provisions of the SEBI ICDR Regulations and the Companies Act, 2013 with respect to the Issue and in any other Issue-related documents.

I hereby authorise you to deliver this consent letter the Stock Exchange, the ROC and any other regulatory authorities as may be required.

I further confirm that the information in this certificate is true, adequate and not misleading and without omission of any matter that is likely to mislead.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead manager to the Issue until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, the BRLM and the legal counsel to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Issue-related material, and may be relied upon by the Company, BRLM and the legal counsel to the Issue.

I also consent to the submission of this letter as may be necessary, to any regulatory or statutory authority and/or for the records to be maintained by the BRLM in connection with the Issue.

I hereby consent to this letter being disclosed by the BRLM, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Thanking You
Yours Sincerely



Amit Chowdhry
(General Manager Operations)

Date: 29.08.2023
Place: Gurgaon

Cc:

**Book Running Lead Manager
Pantomath Capital Advisors Private Limited
Pantomath Nucleus House,
Saki- Vihar Road, Andheri East,
Mumbai- 400072
Maharashtra, India**



Pentagon Stock Brokers Private Limited

(Formerly Known as Pantomath Stock Brokers Private Limited)

Date: October 12, 2023

To,
The Board of Directors,
SAR Televenture Limited
P.NO – 346A, 2nd Floor, Udyog Vihar,
Phase-4, Gurugram,
Haryana - 122016, India

Dear Sir/Madam,

Re: Proposed Initial Public Offering of equity shares of Rs. 02 each (“Equity Shares”) by SAR Televenture Limited, (“Company”) (the “Issue” or “IPO”)

We, the undersigned, hereby agree to be appointed as Syndicate member and give consent to our name being inserted as Syndicate member to the Company in the Red Herring Prospectus or Prospectus to be filed with Stock Exchange where the Equity Shares of the Company are proposed to be listed and the Prospectus to be filed with the SEBI, the Stock Exchange and Registrar of Companies and other regulatory authorities, which the Company intends to issue in respect of the proposed Public Issue of the said Equity Shares.

The terms and condition of our appointment as a Syndicate member are subject to separate agreement being signed between us.

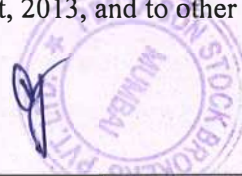
We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal to act as an intermediary in capital market issues.

We undertake to inform the BRLM promptly, in writing of any changes to the above information until the Equity Shares commence trading on the Stock exchange. In the absence of any such communication from us, the above mentioned information should be considered as updated information until the Equity Shares commence trading on the Stock exchange, pursuant to the Issue.

This letter may be relied upon by the Company, the legal counsel and the BRLM appointed in relation to the Issue. We hereby consent for submission of this letter to the SEBI, Stock exchange, RoC and any other authority as may be required by law. We further consent to the aforementioned details being included for the records to be maintained by the BRLM in connection with the Issue and in accordance with applicable laws.

Capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents

We also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, and to other regulatory authorities as may be required.



Pentagon Stock Brokers Private Limited (*formerly known as Pantomath Stock Brokers Private Limited*)

Regd. Office: Pantomath Nucleus House, Saki-Vihar Road, Andheri (East) - 400072, Mumbai, Maharashtra

Email: broking@pentagonbroking.com | **Tel:** 022-42577000-42577001-050 **Fax:** 022- 2659892

CIN: U74110MH2014PTC254979



Pentagon Stock Brokers Private Limited

(Formerly Known as Pantomath Stock Brokers Private Limited)

Name: Pentagon Stock Brokers Private Limited
Reg office: Pantomath Nucleus House, Saki-Vihar Road,
Andheri (East) - 400072, Mumbai, Maharashtra
Tel: +912261946700
Email: broking@pentagonbroking.com
Website: www.pentagonbroking.com
Contact Person: Vijay Singh
SEBI Registration Number: INZ000068338

Thanking you,

Yours faithfully,

For Pentagon Stock Brokers Private Limited




Authorised Signatory

Pentagon Stock Brokers Private Limited *(formerly known as Pantomath Stock Brokers Private Limited)*
Regd. Office: 108, Madhava Premises, Behind Family Court, BandraKurla Complex, Bandra (East),
Mumbai - 400051 Email: broking@pentagonbroking.com | Tel: 022-42577000-42577001-050
Fax: 022- 2659892 CIN: U74110MH2014PTC254979



Pantomath Capital Advisors Private Limited

(SEBI Registered Category - I Merchant Bankers)

Date: October 17, 2023

To,
The Board of Directors,
SAR Televenture Limited
P.NO – 346A, 2nd Floor, Udyog Vihar,
Phase-4, Gurugram,
Haryana - 122016, India

Dear Sir/Madam,

Re: Proposed Initial Public Offering of equity shares of Rs. 02 each (“Equity Shares”) by SAR Televenture Limited, (“Company”) (the “Issue” or “IPO”)

We, the undersigned, do hereby give the consent to act as Underwriter to the Offer and to our name being inserted as a the same (“**Underwriter**”) in the Red Herring Prospectus (“**RHP**”) and the Prospectus (“**Prospectus**”) intended to be filed by the Company with the any relevant stock exchange where the Equity Shares of the Company are proposed to be listed (the “**Stock Exchange**”), Registrar of Companies (the “**RoC**”) and SEBI in respect of the Issue and any other document to be issued or filed in relation to the Issue (collectively, the “**Offer Documents**”). Further, the following details with respect to us may be disclosed in the Offer Documents:

Pantomath Capital Advisors Private Limited
Pantomath Nucleus House, Saki-Vihar Road,
Andheri-East, Mumbai – 400072, Maharashtra, India.
Tel: +91-22 6194 6700
Email: ipo@pantomathgroup.com
Website: www.pantomathgroup.com
Investor Grievance Id: ipo@pantomathgroup.com
Contact Person: Punam Thadeshwar/Bharti Ranga
SEBI Registration No: INM000012110

We further confirm that the above information in relation to us is true and correct.

We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal to act as an intermediary in capital market issues.

We further confirm that we are not an associate of the Company in terms of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended.

We undertake to inform the Company promptly, in writing of any changes to the above information until the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from us, the above mentioned information should be considered as updated information until the Equity Shares commence trading on the Stock Exchange, pursuant to the Issue.

This letter may be relied upon by the legal counsels appointed in relation to the issue. We hereby consent for submission of this letter to the Securities and Exchange Board of India, Stock Exchange, RoC and any other authority as may be required by law. We further consent to the aforementioned details being included for the records to be maintained by the BRLM in connection with the Offer and in accordance with applicable laws.



Pantomath Capital Advisors Private Limited
(SEBI Registered Category - I Merchant Bankers)

Capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours faithfully,

For Pantomath Capital Advisors Private Limited

Punam Thadeshwar



Punam Thadeshwar
Manager
Pantomath Capital Advisors Private Limited
SEBI Registration Code – INM000012110



Pantomath Capital Advisors Private Limited

(SEBI Registered Category - I Merchant Bankers)

August 29, 2023

To,
The Board of Directors,
SAR Televenture Limited
P.NO – 346A, 2nd Floor, Udyog Vihar,
Phase-4, Gurugram,
Haryana - 122016, India

Dear Sir/Madam,

Re: Proposed Initial Public Offering of equity shares of Rs. 02 each (“Equity Shares”) by SAR Televenture Limited, (“Company”) (the “Issue” or “IPO”)

Sub: Consent letter from Book Running Lead Manager

We, Pantomath Capital Advisors Private Limited, do hereby consent to act as Book Running Lead Manager to the Issue and to our name being inserted as Book Running Lead Manager to the Company in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus to be filed by the Company with stock exchange where the Equity Shares of the Company are proposed to be listed and for the purpose of registration / filing with the Registrar of Companies (the “RoC”) in respect of the Issue and any other document to be issued or filed in relation to the Issue (collectively, the “Offer Documents”), pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013. Further, the following details with respect to me may be disclosed in the Offer Documents.

We further confirm the following information in relation to us is true and correct and consent to the disclosure of such information in the above mentioned Issue Documents or any other documents issued in connection with the Issue:

Pantomath Capital Advisors Private Limited
Pantomath Nucleus House, Saki-Vihar Road,
Andheri-East, Mumbai – 400072, Maharashtra, India.
Tel: +91-22 6194 6700
Email: ipo@pantomathgroup.com
Website: www.pantomathgroup.com
Investor Grievance Id: ipo@pantomathgroup.com
Contact Person: Punam Thadeshwar
SEBI Registration No: INM000012110

We confirm that we are registered with SEBI as a Category I – Merchant Banker and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in a capital markets issue. We further confirm that we have not been debarred from functioning by any regulatory authority. A copy of our registration certificate is enclosed as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**.

We confirm that we will immediately inform the Company of any changes to the information stated in this letter until the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any communication in this regard, the information stated in this letter should be taken as updated information until the date of



Pantomath Capital Advisors Private Limited

(SEBI Registered Category - I Merchant Bankers)

commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchange.

We hereby authorize you to deliver this certificate to the SEBI, Stock Exchanges, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

We also consent to the extracts of this certificate being used for disclosure in the RHP and Prospectus to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Yours faithfully,

For Pantomath Capital Advisors Private Limited

Punam Thadeshwar



Punam Thadeshwar
Manager
Pantomath Capital Advisors Private Limited
SEBI Registration Code – INM000012110



Pantomath Capital Advisors Private Limited

(SEBI Registered Category - I Merchant Bankers)

Annexure B

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a category I Merchant Banker is true and correct:

Registration Number	INM000012110
Date of registration/ Renewal of Registration	February 14, 2019
Date of expiry of registration	Certificate of Registration shall be valid for permanent
If applied for renewal, date of application	NA
Any communications from SEBI prohibiting the entry from acting as an intermediary	No
Any enquiry/ investigations being conducted by SEBI	No
Details of any penalty imposed by SEBI	NA
Period up to which Registration/Renewal Fees has been applied	NA

Consent Letter from the Auditor

✉ info@sdmca.in

To

The Board of Directors
SAR Televenture Limited
P. No. 346-A, 2nd Floor, Udyog
Vihar Phase-4, Gurugram - 122016,
Haryana, India

Re: Proposed initial public offering of equity shares of ₹2 each ("Equity Shares") by SAR Televenture Limited ("Company") through a fresh issue of Equity Shares ("Issue")

Dear Sirs,

We, M/s Dharit Mehta & Co, Chartered Accountants, Statutory Auditors of the Company, have audited the standalone and consolidated financial statements of the Company for financial year ended as on March 31, 2023, prepared in accordance with the Companies Act, 2013, as amended. We have conducted our examination in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2019) issued by the ICAI ("**Special Purposes Guidance Note**") and Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 as amended ("**Companies Act**") and we have accordingly re-audited the standalone financial statements of the Company for the financial year ended March 31, 2022 and March 31, 2021. Subsequently, we have restated (i) the audited standalone and consolidated financial statements of the Company for financial year ended March 31, 2023 prepared in accordance with the Companies Act; and (ii) the re-audited standalone financial statements for the financial years ended March 31, 2022 and March 31, 2021 as prepared under the Special Purposes Guidance Note. The restatement is in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**SEBI ICDR Regulations**").

The following details with respect to us may be disclosed in the Offer Documents:

Name: Dharit Mehta

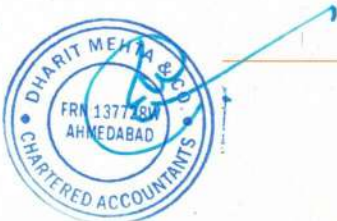
Address: 1601, 16th Floor, Himalaya Business Center, B/H BRTS Bus stand, Nr. RTO Circle, 32 ft Ring Road, Ahmedabad - 380027

Telephone Number: 9879549579

Email: dharit@sdmca.in

Firm Registration Number: 137728W

Peer review certificate no: 012467



📍 1601, 16th Floor, Himalaya Business Center, B/H BRTS Bus Stand, Nr. RTO Circle, 132 ft Ring Road, Ahmedabad - 380027

☎ 079-2754 1742, 079-29911742, 9327610273 🌐 www.sdmca.in

We confirm that we have not been engaged or interested in the formation or promotion or in the management of the Company. We also confirm that we have complied with the Code of Ethics issued by the Institute of Chartered Accountants of India.

We confirm that the information in this certificate is true and correct and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context.

We consent to the references to us as 'Statutory Auditor' in the Offer Documents and our expert opinion being disclosed in the Offer Documents including in the sections titled 'Definitions & Abbreviations', 'General Information', 'Financial Statements' and 'Statement of Possible Special Tax Benefit'.

We further consent to be named as an "expert" as defined under Section 2(38) of the Companies Act, read with Section 26 of the Companies Act, as statutory auditors of the Company and in relation to the Restated Financial Statements and our report thereon, and the Special Tax Benefit Report included in the Offer Documents.

We hereby authorize you to deliver this certificate to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, the SEBI, the Stock Exchanges and any other regulatory or judicial authority, as may be required.

We have been informed that this certificate has been requested for the purpose of inclusion of specific matters as enumerated in paragraph above in Draft Red Herring Prospectus ("DRHP"), the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus" and together with DRHP and RHP, the "Offer Documents"), to be filed with the National Stock Exchange of India Limited ("NSE") and Red Herring Prospectus ("RHP") and the Prospectus to be filed with the Registrar of Companies, Delhi ("RoC") and submitted to the SEBI, in accordance with the provisions of the SEBI ICDR Regulations and the Companies Act, with respect to the Issue, and in any other material used in connection with the Issue. We hereby consent to the extracts of this certificate being used in the Offer Documents and in any other material used in connection with the Issue.

We hereby consent to the extracts of this certificate being used in the Offer Documents and in any other material used in connection with the Issue.

We undertake to update you of any change in the above-mentioned disclosures until the Equity Shares allotted, pursuant to the Issue, are listed and commence trading on the Stock Exchange. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchange, pursuant to the Issue.

This certificate is for information and for inclusion, in part or in full, in the Offer Documents or any other Issue related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal advisors to the Issue. We hereby consent to the submission and disclosure of this certificate as may be necessary to the SEBI, the RoC, the



Stock Exchange and any other regulatory or judicial authorities and, or, for any other litigation purposes and, or, for the records to be maintained by the Book Running Lead Manager, in accordance with applicable law.

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters including information sent to the Book Running Lead Manager or letters included in the Offer Documents. Neither we nor our affiliates will be liable to any investor or the Book Running Lead Manager or any other third party in respect of the Issue. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and the Book Running Lead Manager) claims, damages, liabilities, and costs arising consequent to our giving consent.

Nothing in the preceding paragraph shall be construed to:

1. Limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the Offer Documents; or
2. Limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations, or guidelines issued by applicable regulatory authorities.

All capitalized terms not defined herein bear the meaning ascribed to them in the Offer Documents.

Yours sincerely,

For, Dharit Mehta & Co.

Chartered Accountants

Firm Registration No: 137728W

Dharit Mehta

Proprietor

UDIN: 23157873BGWGXE8307

Membership No.: 157873

Place: Ahmedabad

Date: 03rd August, 2023





Date: October 19, 2023

To,
The Board of Directors
SAR Televenture Limited
P.No. 346-A, 2nd Floor, Udyog Vihar
Phase-4 Gurugram, Haryana

Dear Ma'am/Sir,

Sub: Proposed initial public offering of equity shares of face value of ₹ 2/- each (the "Equity Shares" and such offering, the "Offer") of SAR Televenture Limited (the "Company")

We, ICICI Bank Limited do hereby consent to act as the Escrow Collection Banks, Refund Banks, Public Issue Bank, Sponsor Bank and to our name and details mentioned herein being inserted as Escrow Collection Banks, Refund Banks, Public Issue Bank, Sponsor Bank and Banker to the Issue in the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Delhi ("RoC") and thereafter to be filed with the Securities and Exchange Board of India (the "SEBI") and the stock exchange where the Equity Shares are proposed to be listed (the "Stock Exchange"), as well as in other documents in relation to the Issue (the "Offer Documents").

We hereby authorize you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents:

Name:	ICICI Bank Limited
Address:	Capital Market Division, 5th Floor, HT Parekh Marg Churchgate, Mumbai - 400020
Telephone number:	022- 68052182
E-mail:	ipocmg@icicibank.com
Website:	www.icicibank.com
Contact Person:	Mr. Varun Badai
SEBI Registration Number:	INB100000004

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, Book Running Lead Manager to the Issue ("BRLM") until the

ICICI Bank Limited
5th Floor, 163,
HT Parekh Marg,
Nr. All Capital Market Division,
Backbay Reclamation,
Churchgate,
Mumbai - 400 020,
Maharashtra, India

Tel. : +91 22-66818921
Fax : +91-22-66818921
Website www.icicibank.com
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.



date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchange. In the absence of any such communication from us, BRLs and the legal counsels, each to the Company and the BRLM, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to each of the Company and the BRLM in relation to the Issue.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,
For ICICI Bank Limited



Authorized Signatory

Name: Varun Badai
Date: October 19, 2023

ICICI Bank Limited
5th Floor, 163,
HT Parekh Marg,
Nr. All Capital Market Division,
Backbay Reclamation,
Churchgate,
Mumbai - 400 020,
Maharashtra, India

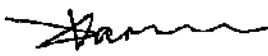

Tel. : +91 22-66818921
Fax : +91 22-66818921
Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

Annexure A**Date: October 19, 2023**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as an Escrow Collection Bank, Sponsor Bank, Public Issue Bank and Refund Bank is true and correct:

1.	Registration Number	INBI00000004
2.	Date of permanent registration/ Renewal of registration	1/11/2015
3.	Date of expiry of registration	Permanent Registration
4.	If applied for renewal, date of application	NA
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	NO
6.	Any enquiry/ investigation being conducted by SEBI	NO
7.	Details of any penalty imposed by SEBI	NO

For ICICI Bank Limited

Authorized Signatory

ICICI Bank Limited
5th Floor, 163,
HT Parekh Marg,
Nr. All Capital Market Division,
Backbay Reclamation,
Churchgate,
Mumbai - 400 020,
Maharashtra, India

Tel. : +91 22-66818921
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Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

Date: 03rd July, 2023

To,

The Board of Directors
SAR Televenture Limited
P.NO – 346A, PH-4, Udyog Vihar,
Gurugram, Haryana - 122016, India

Sub: Proposed initial public offering of equity shares of ₹2 each (“Equity Shares”) by SAR Televenture Limited (“Company”) through a fresh issue of Equity Shares (“Issue”)

Dear Sir / Ma’am,

We, ICICI Bank, consent to our name and the details mentioned herein being inserted as a Banker to the Company in the Draft Red Herring Prospectus (“DRHP”), Red Herring Prospectus (“RHP”) and the prospectus (“Prospectus”) (DRHP, RHP and Prospectus, collectively, the “Offer Documents”) which the Company intends to file, with the Emerge Platform of National Stock Exchange of India Limited (“NSE Emerge”) and Red Herring Prospectus (“RHP”) and the Prospectus to be filed with the Registrar of Companies, Delhi (“RoC”) and submitted to the SEBI, in accordance with the provisions of the SEBI ICDR Regulations and the Companies Act, with respect to the Issue, and in any other material used in connection with the Issue.

We hereby authorise you to deliver this consent letter to the Stock Exchange, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Issue

Name: ICICI Bank Limited
Address: Good Earth City Centre, Shop No: 75-79, Sector- 50, Malibu Towne, Gurgaon - 122011
Telephone Number(s): 9372507991
Contact Person: Shubham Agarwal
Website: ICICIBank.com
Email: shubham.agar@icicibank.com

We further confirm that the above information in relation to us is true, adequate and not misleading and without omission of any matter that is likely to mislead.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead manager to the Issue (“BRLM”) until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from us, the BRLM and the legal counsel to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Issue-related material, and may be relied upon by the Company, BRLM and the legal counsel to the Issue.

[I/We] also consent to the submission of this letter as may be necessary, to any regulatory or statutory authority and/or for the records to be maintained by the BRLM in connection with the Issue.

ICICI Bank Limited
Good Earth City Centre,
Shop No 75-79, Sector-50,
Malibu Towne,
Gurgaon - 122011.

Website www.icicibank.com
CIN :L65190GJ1994PLC021012

Regd. Office : “Landmark”, Race Course Circle,
Vadodara 390007. India
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India



All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Thanking You,

For ICICI Bank Limited

Shubham Agarwal
868422

Shubham Agarwal
Relationship Manager



DATE: 03rd July, 2023

To

Board of Directors
SAR Televenture Limited
(Formerly Known as SAR Televenture Private Limited)
P.NO – 346A, PH-4, Udyog Vihar,
Gurugram, Hariyana - 122016, India

Sub: Lender consent under the Loan Documentation (as defined below) for certain actions proposed to be undertaken by SAR Televenture Limited (the “Company”)

Dear Sir / Madam:

We refer to your letter to us dated 22nd June, 2023 (the “**Application**”), loans and facilities extended by us to the Company as set out in **Schedule I** to this letter and all documentation, including any sanction letter, loan agreement, security documentation or undertaking (including any amendments, supplements, and annexures thereto) entered into between us and the Company in connection thereto, the undertaking(s) and guarantee(s) provided by the promoters, the member(s) of the promoter group and group company of the Company in connection thereto, together with all documentation executed in connection thereto (collectively, the “**Loan Documentation**”).

We hereby confirm that, (i) all loans and facilities currently sanctioned by us in favour of the Company, and/or (ii) all outstanding borrowings of the Company from us, are governed by the abovementioned Loan Documentation.

We understand and acknowledge that the Company is considering to undertake certain fund raising actions, including the proposed initial public offering of its equity shares (“**Equity Shares**” and such offering, the “**Issue**”), through a fresh issue of Equity Shares by the Company (“**Fresh Issue**”). We are aware that the Issue may involve or may require the Company to undertake several steps in compliance with applicable laws and as considered appropriate by the Company.

We hereby confirm that we have no objection and convey our unconditional approval and consent to the Company, to proceed with and complete the Issue and to do all other acts and deeds, and execute all other documents, forms and instruments, as may be required.

Further, we hereby waive any of our rights under the Loan Documentation that may be triggered as a result of any of the Actions or other steps taken in connection with the proposed Issue or that may have been occurred in the past and/or that are currently subsisting, including any right or restriction in respect of such appointment of third party advisors and intermediaries for the Issue under the Loan Documentation.

Further, we have no objection for inclusion of our name as a lender to the Company, and disclosure of the terms and conditions of the Loan Documentation in the offer documents to be prepared and filed in relation to the Issue.

Page 1 of 4

ICICI Bank Limited
Good Earth City Centre,
Shop No 75-79, Sector-50,
Malibu Towne,
Gurgaon - 122011.

Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : “Landmark”, Race Course Circle,
Vadodara 390007. India
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India



We further confirm that:

- (i) the accounts currently held by the Company with us are regular and there have been no current or past violations of any terms and conditions of the loans or credit facilities availed by the Company from us, including on account of repayment of interest or principal or of financial covenants or of any other provision or condition of the documentation executed in relation to the loans or credit facilities availed by the Company from us;
- (ii) no events of default or rollovers or re-schedulement or cross-default or trigger event or restructuring of loans or credit facilities availed by the Company from us have occurred, until date and we waive all rights that we may have in case of any non-compliance by the Company under the documentation executed in relation to the loans or credit facilities availed by the Company from us;
- (iii) we have not, until date, issued any notices of default (including cross-default), or sought any prepayments, accelerations in repayment, lump sum payments or amounts towards penalty or fines in connection with the loans or credit facilities availed by the Company from us, or conversion of the borrowed amounts into equity shares of the Company, or sought termination, suspension or cancellation of any loan or credit facilities availed by the Company, or exercised any rights in relation to the security provided pursuant to the terms and conditions of the loans or credit facilities availed by the Company from us, and further, waive all rights that that we may have in this regard under the documentation executed in relation to the loans or credit facilities availed by the Company from us;
- (iv) the Company, its promoters and its directors have not been declared as a wilful defaulter and have never committed wilful defaults with respect to any of the facilities that such person has availed;
- (v) there are no pending litigation / disputes / notices / show cause / attachment orders initiated by us against the Company or against any of the directors / promoters of the Company in relation to any of the Company's borrowings from us as of date;
- (vi) we have not issued notices to the Company or any of its directors or promoters in connection with the loans or credit facilities availed by the Company from us, or initiated attachment of the Company's or any of its directors' or promoters' properties in connection with the documentation executed in relation to the loans or credit facilities availed by the Company from us ; and
- (vii) the Company has complied with and is not, nor has in the past been, in breach of any of the terms, conditions, representations, warranties, undertakings and covenants in relation to the loans or credit facilities availed by the Company from us (including those relating to maintenance of certain financial ratios) and including execution of documents in compliance with the Loan Documentation, until date and we waive all rights that we may have in case of any past non-compliance by the Company under the documentation in relation to the loans or credit facilities availed by the Company from us.

We authorize you to deliver this letter of consent to the Registrar of Companies at Delhi, the stock exchanges, the Securities and Exchange Board of India and any other regulatory or statutory authority as may be required. The contents of this letter may be disclosed in any document or to any party, as may be required or appropriate in accordance with applicable laws. We understand that this consent letter does not impose any obligation on the Company to include in any document all or any part of the information with respect to which consent for disclosure is being granted pursuant to this letter.

Page 2 of 4

ICICI Bank Limited
Good Earth City Centre,
Shop No 75-79, Sector-50,
Malibu Towne,
Gurgaon - 122011.

Website www.icicibank.com
CIN :L65190GJ1994PLC021012

Regd. Office : "Landmark", Race Course Circle,
Vadodara 390007. India
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India



This letter can be relied on by the Company, the book running lead manager to the Issue (“BRLM”) and the legal advisor in respect of the Issue.

We represent that our execution, delivery and performance of this consent have been duly authorised by all necessary actions (corporate or otherwise). The aforesaid confirmations, consents and no objections given in this letter satisfy all requirements of the Company and the security providers/guarantors under the Loan Documentation to obtain our consent for any steps that the Company may be required to take including the Actions stated above and such confirmations, consents and no objections shall be deemed to be in full force unless cancelled by us in writing prior to such date. Our consent and approval given hereunder shall supersede all covenants and conditions that may be stipulated in the Loan Documentation. We confirm that any action or other step taken by the Company in connection with the proposed Issue would not constitute an event of default under the Loan Documentation.

The above consents, no-objections and waivers shall be applicable for any future documentation (in addition to the Loan Documentation) executed between the Company and us, with respect to any additional facilities or enhancements availed of by the Company from us or renewal of existing facilities, including any changes to the existing or future working capital consortium arrangements. This consent may be deemed to be in full force until the date of the listing and commencement of trading of the Equity Shares on the stock exchanges, unless cancelled by us in writing prior to such date. We confirm that we will immediately inform the Company and the BRLM of any change to the above information until the Equity Shares commence trading on the stock exchanges pursuant to the Issue. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares list and commence trading on the stock exchanges pursuant to the Issue.

We also agree to keep the contents of this letter strictly confidential.

Sincerely,

For ICICI Bank Limited



A circular blue stamp of ICICI Bank Limited, Malibu Towne, Sector-50, Gurgaon. Overlaid on the stamp is a handwritten signature in blue ink, which appears to be 'Shubham Agarwal', and the number '868422' written below the signature.

(Relationship Manager)

Name: Shubham Agarwal

Designation: Relationship Manager

Date: 03rd July 2023

SCHEDULE I

List of loans/credit facilities availed by the Company:

Sr. No	Date of the loan agreement / sanction letter	Nature of facility	Tenure of facility	Secured / Unsecured	Amount sanctioned (in Rs.)	Amount availed as on 03.07.2023 (in Rs.)	Amount Outstanding as on 03.07.2023 (in Rs.)	Interest Rate (%)
1.	20.10.2022	Overdraft	On Demand	Secured	1,20,00,000/-	68,16,305.26/-	68,16,305.26/-	15%



Agreed
868422